

APPENDIX A

<u>POSITION/TITLE</u>	<u>DISCLOSURE CATEGORY</u>
Accountant I/II	3,4,5
Accounting Manager	1,2
Accounting & Treasury Manager	1,2
Administrative Analyst	3,4,5
Administrative Services Director	1,2
Administrative Services Manager	1,2
Assistant City Manager	1,2
Assistant Engineer	3,4,5
Assistant Finance Director	1,2
Assistant Parks & Recreation Director	1,2
Assistant Planner	3,4,5
Associate Civil Engineer	3,4,5
Associate Engineer	3,4,5
Associate Planner	3,4,5
Budget & Revenue Officer	1,2
Building Inspector	3,4,5
Building Division Director	1,2
Building Official	1,2
Business License Officer	3,4,5
Business Process Director / City Clerk	1,2
Capital Improvement Program Manager	1,2
City Clerk	1,2
City Engineer	1,2
City Traffic Engineer	1,2
Chief Innovation Officer	1,2
Code Compliance Officer	3,4,5
Code Compliance Supervisor	3,4,5
Communications Manager	1,2
Communications Officer	1,2
Community & Economic Development Director	1,2
Construction Manager	3,4,5
Contracts, Grants & Procurement Manager	1,2
Contract Program Manager	1,2
Customer Experience Manager	1,2
Database Administrator	3,4,5
Database & Software Administrator	3,4,5
Database & Software Analyst	3,4,5
Deputy City Clerk	3,4,5
Deputy City Engineer	1,2
Deputy City Manager	1,2
Deputy Fire Marshal	3,4,5
Deputy Public Works Director	1,2

Development Services Director / City Engineer	1,2
Director of Finance	1,2
Director of IT	1,2
Director of Parks & Recreation	1,2
Economic Development Manager	1,2
Emergency Manager	1,2
EMS Coordinator	3,4,5
Engineering Inspector	3,4,5
Facilities Maintenance Manager	1,2
Facilities Maintenance Supervisor	3,4,5
Finance Director	1,2
Financial Services/Debt Manager	1,2
Fire Battalion Chief	3,4,5
Fire Captain	3,4,5
Fire Chief	1,2
Fire Division Chief	1,2
Fire Inspector	3,4,5
Fire Marshal	1,2
Fiscal Services & Budget Manager	3,4,5
Fleet Maintenance Superintendent	3,4,5
Fleet Maintenance Supervisor	3,4,5
GIS Administrator	1,2
GIS Analyst	3,4,5
Housing & Neighborhood Services Administrator	3,4,5
Housing & Neighborhood Services Director	1,2
Housing & Neighborhood Services Manager	1,2
Housing & Neighborhood Services Coordinator I/II	3,4,5
Housing Programs Manager	1,2
Housing Programs Specialist	3,4,5
Human Resources/Information Systems Analyst	3,4,5
Human Resources/Risk Division Director	1,2
Human Resources/Risk Manager	1,2
Information Systems Manager	1,2
IT Analyst	3,4,5
IT Coordinator	3,4,5
Landscape Inspection Supervisor	3,4,5
Landscape Inspector II	3,4,5
Leasing Analyst	3,4,5
Management Analyst	3,4,5
Medical Services Officer	1,2
Network Analyst	1,2
Parks & Recreation Director	1,2
Park Maintenance Supervisor	3,4,5
Payroll Administrator	3,4,5
Permit Technician	3,4,5
Planning Director	1,2
Planning Division Director	1,2

Planning Manager	1,2
Planning Technician	3,4,5
Principal Building Inspector/Plan Check	3,4,5
Principal Civil Engineer	3,4,5
Principal Planner	3,4,5
Program Manager	1,2
Public Safety Coordinator	3,4,5
Public Works Coordinator	3,4,5
Public Works Director/ City Engineer	1,2
Public Works Inspection Supervisor	3,4,5
Public Works Inspector	3,4,5
Public Works Manager - All	1,2
Public Works Superintendent	1,2
Recreation Supervisor I/II	3,4,5
Real Property Services Manager	1,2
Recreation Supervisor III	3,4,5
Senior Accountant	3,4,5
Senior Building Inspector	3,4,5
Senior Civil Engineer	3,4,5
Senior Database Analyst	3,4,5
Senior Management Analyst	3,4,5
Senior Network Analyst	3,4,5
Senior Planner	3,4,5
Senior Plans Examiner	3,4,5
Senior Project Manager	3,4,5
Special Projects Manager	1,2
Storm Water Program Manager	1,2
Storm Water Specialist	3,4,5
Strategic Communications Director	1,2
Street Maintenance Supervisor	3,4,5
Sustainability Program Manager	3,4,5
Systems & Network Administrator	3,4,5
Systems & Network Engineer	3,4,5
Traffic Engineer	3,4,5
Traffic Signal/Lighting Supervisor	3,4,5
Watershed Program Manager	1,2
Watershed Specialist	3,4,5

BOARDS, COMMISSIONS & COMMITTEES**DISCLOSURE CATEGORY**

Board Counsel (Planning Commission, Successor Agencies, Fire Protection District, Industrial Development Authority, Public Facilities Authority, Public Financing Authority)	1,2
Budget Review Committee	1,2
Discovery Valley Utility Director	1,2
Executive Director	1,2
Industrial Development Authority Director	1,2

Mobilehome Rent Review Commissioner	1,2
Parks and Recreation Commissioner	1,2
Public Facilities Authority Director	1,2
San Marcos Community Foundation Board Member	6
San Marcos Fire Protection District Board Member	1,2
San Marcos Public Financing Authority Director	1,2
Secretary or Board Clerk (Successor Agencies, Fire Protection District, Industrial Development Authority, Public Facilities Authority, Public Financing Authority)	1,2
Successor Agency to the Former Redevelopment Agency Member	1,2
Successor Housing Agency to the Former Redevelopment Agency Member	1,2
Traffic Commissioner	1,2

CONTRACT EMPLOYEE

If a designated position is filled by a contract employee (full or part-time) the contract employee has a filing obligation.

CONSULTANTS

Consultants shall be included in the list of designated employees and shall disclose pursuant to the broadest disclosure category in the code subject to the following limitation:

The Department Director, with concurrence by the City Manager, may determine in writing that a particular consultant, although a "designated position," is hired to perform a range of duties that is limited in scope and thus is not required to fully comply with the disclosure requirements in this section. Such written determination shall include description of the consultant's duties and, based upon that description, a statement of the extent of disclosure requirements. The Department Director's determination, with concurrence of the City Manager, is public record and shall be retained for public inspection in the same manner and location as this Conflict of Interest Code.

87200 FILERS

	<u>DISCLOSURE CATEGORY</u>
Mayor	1,2
City Councilmembers	1,2
City Manager	1,2
City Attorney	1,2
City Treasurer	1,2
Planning Commissioners	1,2

APPENDIX B

- Category 1: All investments, business positions and sources of income, including gifts, loans and travel payments.
- Category 2: All interests in real property within the jurisdiction of the City of San Marcos.
- Category 3: All investments, business positions and income, including gifts, loans and travel payments, from sources that are subject to the regulatory, permit or licensing authority of, or have an application for a license or permit pending before, the City of San Marcos.
- Category 4: Investments in business entities, business positions and sources of income, including gifts, loans and travel payments which engage in land development, construction or the acquisition or sale of real property.
- Category 5: All investments, business positions and income, including gifts, loans and travel payments, from sources that provide contract or leased facilities, goods, equipment, vehicles, machinery or services, including training or consulting services, of the type utilized by the City of San Marcos.
- Category 6: All investments, business positions and income, including gifts, loans and travel payments, or income from a nonprofit organization, if the source is of the type to receive grants or other monies from or through the City of San Marcos or non-profit organizations “which are supported by City personnel.