

APPENDIX A

<u>POSITION/TITLE</u>	<u>DISCLOSURE CATEGORY</u>
Accountant I/II	3,4,5
Accounting Manager	1,2
Administrative Analyst	3,4,5
Administrative Services Manager	1,2
Assistant City Manager	1,2
Assistant Finance Director	1,2
Assistant Parks & Recreation Director	1,2
Assistant Planner	3,4,5
Associate Engineer	3,4,5
Associate Civil Engineer	3,4,5
Associate Planner	3,4,5
Budget & Revenue Officer	1,2
Building Inspector	3,4,5
Building Division Director	1,2
Building Official	1,2
Business License Officer	3,4,5
Business Process Director / City Clerk	1,2
Capital Improvement Program Manager	1,2
City Clerk	1,2
City Engineer	1,2
Chief Innovation Officer	1,2
Code Compliance Officer	3,4,5
Code Compliance Supervisor	3,4,5
Communications Officer	1,2
Construction Manager	3,4,5
Contracts, Grants & Procurement Manager	1,2
Contract Program Manager	1,2
Database Administrator	3,4,5
Database & Software Analysts	3,4,5
Deputy City Clerk	3,4,5
Deputy City Engineer	1,2
Deputy City Manager	1,2
Deputy Fire Marshal	3,4,5
Deputy Public Works Director	1,2
Development Services Director	1,2
Community & Economic Development Director	1,2
Emergency Manager	1,2
EMS Coordinator	3,4,5
Facilities Maintenance Manager	1,2
Facilities Maintenance Supervisor	3,4,5
Finance Director	1,2
Fiscal Services/Debt Manager	1,2
Fire Battalion Chief	3,4,5
Fire Chief	1,2

Fire Division Chief	1,2
Fire Inspector	3,4,5
Fire Marshal	1,2
Fleet Maintenance Superintendent	3,4,5
Fleet Maintenance Supervisor	3,4,5
GIS Administrator	1,2
GIS Analyst	3,4,5
Housing & Neighborhood Services Director	1,2
Housing & Neighborhood Services Manager	1,2
Housing & Neighborhood Services Coordinator I/II	3,4,5
Housing Programs Manager	1,2
Housing Programs Specialist	3,4,5
Human Resources/Information Systems Analyst	3,4,5
Human Resources/Risk Director	1,2
Human Resources/Risk Manager	1,2
Information Systems Manager	1,2
Landscape Inspection Supervisor	3,4,5
Landscape Inspector II	3,4,5
Management Analyst	3,4,5
Network Analyst	1,2
Parks & Recreation Director	1,2
Park Maintenance Supervisor	3,4,5
Permit Technician	3,4,5
Planning Director	1,2
Planning Manager	1,2
Planning Technician	3,4,5
Principal Building Inspector/Plan Check	3,4,5
Principal Civil Engineer	3,4,5
Principal Planner	3,4,5
Program Manager	1,2
Public Works Director/City Engineer	1,2
Public Works Inspection Supervisor	3,4,5
Public Works Inspector	3,4,5
Public Works Manager - All	1,2
Public Works Superintendent	1,2
Recreation Supervisor III	3,4,5
Senior Accountant	3,4,5
Senior Building Inspector	3,4,5
Senior Civil Engineer	3,4,5
Senior Management Analyst	3,4,5
Senior Planner	3,4,5
Senior Plans Examiner	3,4,5
Special Projects Manager	1,2
Storm Water Program Manager	1,2
Storm Water Specialist	3,4,5
Street Maintenance Supervisor	3,4,5
Sustainability Program Manager	3,4,5

Systems & Network Administrator	3,4,5
Traffic Engineer	3,4,5
Traffic Signal/Lighting Supervisor	3,4,5

BOARDS, COMMISSIONS & COMMITTEES

DISCLOSURE CATEGORY

Board Counsel (Planning Commission, Successor Agencies, Fire Protection District, Industrial Development Authority, Public Facilities Authority, Public Financing Authority)	1,2
Budget Review Committee	1,2
Discovery Valley Utility Director	1,2
Executive Director	1,2
Industrial Development Authority Director	1,2
Mobilehome Rent Review Commissioner	1,2
Parks and Recreation Commissioner	1,2
Public Facilities Authority Director	1,2
San Marcos Community Foundation Board Member	6
San Marcos Fire Protection District Board Member	1,2
San Marcos Public Financing Authority Director	1,2
Secretary or Board Clerk (Successor Agencies, Fire Protection District, Industrial Development Authority, Public Facilities Authority, Public Financing Authority)	1,2
Successor Agency to the Former Redevelopment Agency Member	1,2
Successor Housing Agency to the Former Redevelopment Agency Member	1,2
Traffic Commissioner	1,2

CONTRACT EMPLOYEE

If a designated position is filled by a contract employee (full or part-time) the contract employee has a filing obligation.

CONSULTANTS

Consultants shall be included in the list of designated employees and shall disclose pursuant to the broadest disclosure category in the code subject to the following limitation:

The Department Director, with concurrence by the City Manager, may determine in writing that a particular consultant, although a "designated position," is hired to perform a range of duties that is limited in scope and thus is not required to fully comply with the disclosure requirements in this section. Such written determination shall include description of the consultant's duties and, based upon that description, a statement of the extent of disclosure requirements. The Department Director's determination, with concurrence of the City Manager, is public record and shall be retained for public inspection in the same manner and location as this Conflict of Interest Code.

87200 FILERS

DISCLOSURE CATEGORY

Mayor	1,2
City Councilmembers	1,2
City Manager	1,2
City Attorney	1,2
City Treasurer	1,2
Planning Commissioners	1,2

APPENDIX B

- Category 1: All investments, business positions and sources of income, including gifts, loans and travel payments.

- Category 2: All interests in real property within the jurisdiction of the City of San Marcos.

- Category 3: All investments, business positions and income, including gifts, loans and travel payments, from sources that are subject to the regulatory, permit or licensing authority of, or have an application for a license or permit pending before, the City of San Marcos.

- Category 4: Investments in business entities, business positions and sources of income, including gifts, loans and travel payments which engage in land development, construction or the acquisition or sale of real property.

- Category 5: All investments, business positions and income, including gifts, loans and travel payments, from sources that provide contract or leased facilities, goods, equipment, vehicles, machinery or services, including training or consulting services, of the type utilized by the City of San Marcos.

- Category 6: All investments, business positions and income, including gifts, loans and travel payments, or income from a nonprofit organization, if the source is of the type to receive grants or other monies from or through the City of San Marcos or non-profit organizations "which are supported by City personnel.